



Ocean Rate Bulletin

Frozen Poultry (WC):

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during August 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1999 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, August 1999.

Market Share-August:

Each carrier's current market share is based on the number of containers shipped during August 1999. Source: PIERS, August 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for October 30, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 11\76

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Evergreen	45%	20%	40 Days	\$3,700 ¹									\$3,700
P&O Nedlloyd	27%	21%	33 Days										
APL	27%	9%	29 Days	\$210.00	\$2								\$4,452
NYK Line	0%	34%	28 Days	\$246.00	\$1								\$5,187
OOCL	0%	14%	32 Days	\$210.00	\$2								\$4,452

¹ Rate is per container

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L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 20\304

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	45%	20%	14 Days ⁴	\$1,700 ¹									\$1,700
Hanjin	30%	38%	13 Days	\$100.00									\$2,100
Sea-Land	15%	10%	16 Days	\$1,700 ¹	\$40 ¹								\$1,740
Mitsui OSK	10%	1%	10 Days	\$100.00									\$2,100
Hyundai	0%	9%	10 Days	\$100.00									\$2,100
APL	0%	7%	12 Days	\$100.00									\$2,100
COSCO	0%	5%	15 Days	\$100.00									\$2,100
Maersk	0%	5%	17 Days	\$2,360 ¹	\$40 ¹								\$2,400
Cho Yang	0%	4%	12 Days	\$162.00									\$3,402

¹ Rate is per container

⁴ Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 567\4,738

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	30%	19%	17 Days	\$71.00								21 KT	\$1,491
Maersk	18%	14%	14 Days	\$1,700 ¹	\$40 ¹								\$1,740
COSCO	12%	11%	16 Days	\$71.00								21 KT	\$1,491
Cho Yang	12%	7%	14 Days	\$1,700 ¹									\$1,700
Sea-Land	9%	10%	16 Days	\$1,700 ¹	\$40 ¹								\$1,740
Evergreen	8%	8%	18 Days ⁴	\$71.00								21 KT	\$1,491
Yang Ming	4%	6%	21 Days	\$78.00								21 KT	\$1,638
APL	3%	8%	14 Days	\$71.00								21 KT	\$1,491
P&O Nedlloyd	3%	5%	13 Days	\$71.00								21 KT	\$1,491
OOCL	1%	2%	13 Days	\$71.00								21 KT	\$1,491
Mitsui OSK	0%	3%	14 Days	\$71.00								21 KT	\$1,491
Hyundai	0%	3%	14 Days	\$71.00								21 KT	\$1,491

1 Rate is per container

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 6\31

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	73%	13%	27 Days	\$170.00									\$3,570
Maersk	18%	3%	27 Days	\$3,360 ¹	\$40 ¹								\$3,400
Mitsui OSK	9%	3%		\$188.00	\$2			\$34					\$4,704
OOCL	0%	36%	34 Days	\$142.00	\$2								\$3,024
Sea-Land	0%	29%	25 Days	\$2,450 ¹	\$40 ¹								\$2,490
APL	0%	16%	25 Days	\$142.00	\$2							23 KT	\$3,312

¹ Rate is per container

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L.A./L.B./Oakland Ports To Keelung, Taiwan

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 23\113

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	48%	41%	20 Days										
Evergreen	35%	16%	17 Days ⁴	\$73.00									\$1,533
Maersk	9%	21%	13 Days	\$1,700 ¹	\$40 ¹		5%						\$1,825
Mitsui OSK	5%	10%	26 Days	\$73.00									\$1,533
K Line	4%	2%	17 Days	\$90.00									\$1,890
Sea-Land	0%	4%	14 Days	\$1,700 ¹	\$40 ¹		5%						\$1,825
NYK Line	0%	3%	20 Days	\$73.00									\$1,533

1 Rate is per container

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 19\92

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	63%	31%		\$4,210 ¹									\$4,210
Sea-Land	21%	17%	23 Days	\$2,350 ¹	\$40 ¹								\$2,390
Hanjin	11%	16%	18 Days	\$176.00	\$2								\$3,738
Maersk	5%	19%	12 Days	\$3,985 ¹	\$40 ¹								\$4,025
Hyundai	0%	11%	21 Days	\$169.00	\$2								\$3,591
Hapag-Lloyd	0%	3%	20 Days	\$176.00									\$3,696

¹ Rate is per container

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L.A./L.B./Oakland Ports To Singapore

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 21\196

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	58%	10%	21 Days	\$2,200	\$40		9%						\$2,438
Hanjin	19%	35%	22 Days	\$94.00	\$2		9%						\$2,194
Evergreen	9%	5%	27 Days	\$94.00			9%						\$2,152
Mitsui OSK	5%	5%	21 Days	\$94.00	\$2		9%						\$2,194
APL	5%	5%	21 Days	\$94.00	\$2		9%						\$2,194
Hapag-Lloyd	5%	1%	21 Days	\$101.00			9%						\$2,333
Cho Yang	0%	14%	18 Days	\$94.00	\$2		9%						\$2,194
K Line	0%	10%	27 Days										
Hyundai	0%	7%	21 Days	\$102.00	\$2		9%						\$2,377
OOCL	0%	3%	18 Days	\$94.00	\$2		9%	\$34					\$2,908
Sea-Land	0%	3%	21 Days	\$2,150	\$40		9%						\$2,383

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L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 71\811

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	27%	22%	13 Days	\$67.00	\$2		40%						\$2,012
Evergreen	23%	10%	10 Days	\$62.00	\$2		40%						\$1,865
K Line	20%	21%	14 Days										
COSCO	20%	10%	12 Days	\$67.00	\$2		40%						\$2,012
APL	4%	24%	11 Days	\$67.00	\$2		40%						\$2,012
Mitsui OSK	3%	1%	19 Days	\$67.00	\$2		40%						\$2,012
OOCL	2%	2%	25 Days	\$67.00	\$2		40%						\$2,012
Yang Ming	0%	3%	16 Days										

Ocean Rate Bulletin

Seattle/Tacoma Ports To Hong Kong

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 510\5,890

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	30%	20%	16 Days	\$71.00									\$1,491
Evergreen	20%	13%	16 Days	\$71.00									\$1,491
NYK Line	13%	8%	13 Days										
Hanjin	10%	17%	17 Days	\$71.00									\$1,491
Hyundai	7%	16%	14 Days	\$71.00									\$1,491
Maersk	5%	7%	16 Days ³	\$1,700 ¹	\$40 ¹								\$1,740
Cho Yang	5%	5%	17 Days	\$1,700 ¹									\$1,700
OOCL	2%	3%	13 Days ³	\$71.00									\$1,491
P&O Nedlloyd	2%	0%	13 Days	\$71.00									\$1,491
Mitsui OSK	1%	4%	14 Days ³	\$71.00									\$1,491
Sea-Land	1%	3%	15 Days	\$1,700 ¹	\$40 ¹								\$1,740

1 Rate is per container

3 Transit time is based on departure from Tacoma, WA.

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Seattle/Tacoma Ports To Tokyo, Japan

Frozen Poultry (WC)

Monthly Market Share For: August 1999

Month\Year: 16\618

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	37%	18%		\$67.00	\$2		40%						\$2,012
Evergreen	31%	19%	10 Days	\$62.00	\$2		40%						\$1,865
NYK Line	19%	8%	10 Days	\$67.00	\$1		40%						\$1,991
Maersk	12%	8%	10 Days	\$1,600 ¹	\$40 ¹		40%						\$2,280
Hanjin	1%	12%	13 Days	\$67.00	\$2		40%						\$2,012
Sea-Land	0%	13%	10 Days	\$1,700 ¹	\$40 ¹		40%						\$2,420
Mitsui OSK	0%	6%	12 Days	\$67.00	\$2		40%						\$2,012
Hyundai	0%	5%	11 Days	\$67.00	\$2		40%						\$2,012
APL	0%	5%	11 Days	\$67.00	\$2		40%						\$2,012
OOCL	0%	3%	10 Days	\$67.00	\$2		40%						\$2,012

¹ Rate is per container